

BENNETT, JOHNSON & GALLER

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February 14, 2001

Steven Rosenberg, Esq.
Mediation Offices of Steven Rosenberg
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Dear Steve:

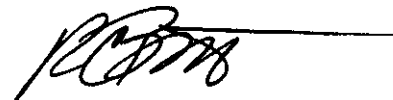
As you know, prior to the mediation which was before you on the Jesse Cervantes case, my office had never utilized your services. When I was told by the defense attorney that he had attended one of your seminars and used your office successfully on other mediations, I was somewhat suspect. Please allow this letter to indicate how wrong I was and to thank you for an outstanding job of guiding this very difficult and complex matter to a truly successful conclusion.

At the outset of this case, given the one hundred and eighty degree divergent legal theories propounded by the parties, it seemed certain that the case was destined for hundreds of thousands of dollars in discovery costs and expert witnesses and a long, grueling, acrimonious trial. Thanks to your professionalism, experience and expertise, the case was settled for just under two million dollars, with a structured settlement that will provide appropriately in the future for Mr. Cervantes.

I will certainly continue to use you in the future and recommend your services wholeheartedly to other attorneys who have substantial personal injury cases.

Very truly yours,

BENNETT, JOHNSON & GALLER



Richard C. Bennett

RCB:am

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